



1624 Colcord
Waco, TX 76707
(254) 235-7358
www.GrassrootsWaco.org

Housing Counselor Assigned: \_\_\_\_\_

Intake Form

Date: \_\_\_\_\_ Customer # \_\_\_\_\_

Please provide the following information for client tracking purposes. Thank you.

1. Name: \_\_\_\_\_ Social Security # \_\_\_\_\_
(PPrimary Applicant)

2. Name: \_\_\_\_\_ Social Security # \_\_\_\_\_
(Co- Applicant)

3. Home Phone # ( ) \_\_\_\_\_ Work # ( ) \_\_\_\_\_ Cell Phone \_\_\_\_\_

\*Email Address: \_\_\_\_\_

4. Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
Rural: [ ] Yes [ ] No

5. Primary Applicant Place of Employment \_\_\_\_\_ How long \_\_\_\_\_
Which shift do you work? \_\_\_\_\_ Best time to Phone you: \_\_\_\_\_

Please check all that apply:

6. Ethnicity: [ ] Hispanic [ ] Non Hispanic [ ] Chose not to respond

Race: [ ] African-American [ ] Asian [ ] Native American [ ] Caucasian [ ] Other: \_\_\_\_\_

7. Marital Status: [ ] Married [ ] Single [ ] Unknown

8. Gender: [ ] Male [ ] Female [ ] Female Head of Household

9. Education: [ ] College [ ] Vocational [ ] High School/GED [ ] Primary [ ] None
a. English Proficient: [ ] Yes [ ] No

10. [ ] First-time homebuyer [ ] Disabled [ ] Senior

11. Family Size: \_\_\_\_\_ Ages: \_\_\_\_\_

12. Annual Gross Income (before taxes) \$ \_\_\_\_\_ + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

13. Currently [ ] Rent [ ] Mortgage payment \$ \_\_\_\_\_

14. How Did You Hear About Our Organization?

American Classified [ ] Newspaper [ ] Bank [ ] Government [ ] Walk-in [ ] Staff Member [ ] Flyer [ ]

Previous [ ] Customer [ ] Friend/Relative [ ] Realtor [ ] Homebuyer Fair [ ] TV/Radio [ ] Other \_\_\_\_\_ [ ]

By signing the consent below, you are allowing Grassroots to verify your credit report and to share this and all other information and documentation with others to obtain a mortgage, for the intended purpose of purchasing a home. You also allow Grassroots to share information with others about the performance of your case even after the file is closed. You are not required to purchase a home through a Grassroots program or use any service that Grassroots provides. Grassroots will provide you with a list of available service providers but does not endorse any service providers. You are free to choose any service provider.

Signature \_\_\_\_\_ Date \_\_\_\_\_

I understand that my Grassroots Community Development housing counselor must pull a tri-merge credit report for me and my co-borrower before my first appointment, and I agree to pay [ ] \$25 Individual Report [ ] \$50 Joint report.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Referred by: [ ] Grassroots Community Development [ ] Waco Habitat for Humanity [ ] NeighborWorks Waco \_\_\_\_\_



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### Aplicación Inicial

Fecha: \_\_\_\_\_

# de cliente: \_\_\_\_\_

Por favor provea la siguiente información. Gracias.

1. **Nombre:** \_\_\_\_\_ **Número de seguro social:** \_\_\_\_\_  
 (Solicitante principal)

2. **Nombre:** \_\_\_\_\_ **Número de seguro social:** \_\_\_\_\_  
 (Co-solicitante)

3. **Número de teléfono:**  
**Casa:** ( ) \_\_\_\_\_ **Trabajo:** ( ) \_\_\_\_\_ **Celulár:** \_\_\_\_\_

\***Correo Electrónico:** \_\_\_\_\_

4. **Domicilio:** \_\_\_\_\_ **Ciudad** \_\_\_\_\_ **Estado** \_\_\_\_\_ **Codigo Postal** \_\_\_\_\_  
 Rural:  Yes  No

5. **Lugar de empleo del solicitante principal:** \_\_\_\_\_ **Tiempo empleado allí:** \_\_\_\_\_

**Por favor marque todo lo que aplique:**

6. **Étnicidad:** Hispano No Hispano No Respondió  
**Raza:** Africano-Americano Asiático Indígena Americano Anglo Otro: \_\_\_\_\_

7. **Estado Civil:** Casado(a) Soltero(a) Desconocido(a)

8. **Sexo:** Masculino Femenino Mujer Cabeza del Hogar

9. **Educación:** Universidad Escuela Técnica Bachillerato/GED Primaria Nada  
 a. English Proficient:  Yes  No

10. Comprando casa por primera vez Desabilitado Tercera Edad

11. **Tamaño de familia:** \_\_\_\_\_ **Edades:** \_\_\_\_\_

12. **Ingresos Anuales:** \$ \_\_\_\_\_ + \$ \_\_\_\_\_ = \$ \_\_\_\_\_

13. **Actualmente:** Renta Pago de casa \$ \_\_\_\_\_

14. **¿Cómo oyó de nuestra organización?**  
Thrifty Nickel Periódico Banco Gobierno Empleado Promoción Otro Cliente  
Amigo/Familiar Agente de Bienes Raíces TV/Radio Otro \_\_\_\_\_

Al firmar este documento, Ud. da su consentimiento a Grassroots Community Development a verificar su reporte de crédito y compartirlo y toda otra información y documentación con otras personas, con el objetivo de obtener una hipoteca. Usted también permite que Grassroots Community Development comparte información sobre la realización de su caso aun cuando el archivo este cerrado. No está obligado a comprar una casa de nuestra organización o de usar cualquier otro servicio ofrecido. Le proveeremos una lista con los servicios disponibles para que Ud. escoja.

**Firma** \_\_\_\_\_ **Fecha** \_\_\_\_\_

Entiendo que mi consejero/a de vivienda de Grassroots Community Development tiene que sacar un "trimerge" informe de crédito para mí antes de nuestra primera cita. También me comprometo a pagar \$25 reporte individual \$50 reporte para dos

**Firma** \_\_\_\_\_ **Fecha** \_\_\_\_\_

**Referido por:** Grassroots Community Development Waco Habitat for Humanity NeighborWorks Waco